

PLATFORM AGREEMENT

AGREEMENT made _____, 2017, between Prime Trust, LLC (“Prime Trust”), and _____ (“Platform”):

RECITALS

WHEREAS, Platform provides marketing, advertising, web listing and other services to companies raising capital online pursuant to securities regulations, and is not registered with, nor regulated by the SEC, FINRA or other regulatory agency;

WHEREAS, Prime Trust is a chartered, regulated financial institution authorized to hold fund funds and act as escrow agent for securities offerings and other types of business (“escrow agent”);

AND WHEREAS, Prime Trust and Platform desire to enter into an agreement for the provisioning of escrow services for issuers raising capital via Platform pursuant to any of Regulations D, A, S or other exemptions under the Securities Act (“Offering”).

AGREEMENT

NOW THEREFORE, for and in consideration of the foregoing and of the mutual covenants and agreements contained herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the parties, the parties hereto, intending to be legally bound hereby, do undertake, promise, covenant and agree as follows:

1. *Obligations of the Parties.* For each Offering associated with the Platform for which Prime Trust has entered into an agreement with the issuer to serve as escrow agent:
 - a. Platform Obligations:
 - (i) Platform shall at all times operate its business in a manner that complies with any rules and regulations to which it is subject;
 - (ii) Platform will pay Prime Trust a non-refundable one-time set up fee of \$1,500 upon execution of this Agreement;
 - (iii) Platform will immediately notify Prime Trust of any breach(es) of its systems and/or data, as well as any regulatory or other sanctions, disciplinary actions, cease & desist orders, or suspensions; and,
 - (iv) Platform will use the tools and technology of Prime Trust and its authorized vendors for providing data, accessing the services, and managing information.
 - b. Prime Trust’s Obligations:
 - (i) Prime Trust will at all times open, maintain and oversee escrow accounts in compliance with regulations;
 - (ii) Prime Trust will reconcile all open escrow accounts daily;
 - (iii) Prime Trust will provide daily reports of cash received and disbursed, cleared and pending funds, and exceptions thereto. Such reports will be available via online dashboards and via API integration.
2. *Term.* The term of this Agreement shall be from the date set forth above and continue indefinitely unless and until terminated by either party as provided hereinafter.
 - (a) Either party may terminate this Agreement without cause upon providing 30 days’ notice to the non-terminating party.
 - (b) Additionally, either party may terminate this Agreement immediately “for cause” in the

event of either party's regulatory suspension or restrictions on its business which negatively affect its ability to conduct any of Regulations D, A, S or other exemptions under the Securities Act activities.

3. *Acceptance of Issuer Escrow Agreements.* The terms and provisions of this Agreement shall not be construed in a manner to obligate Prime Trust to accept any particular Offering nor enter into any escrow agreement with any issuer. Prime Trust shall have a sole, absolute and discretionary right to accept or reject any Offering, with no reason required.
4. *Entire Agreement.* This Agreement supersedes all prior agreements, conversations and/or communications between the Parties, and constitutes the entire agreement between the Parties hereto with respect to escrow services.
5. *Amendment.* This Agreement may be amended or modified only if both Parties agree to such amendment or modification in writing.
6. *Independent Contractors.* Performance by the parties under this Agreement will be as independent contractors. This Agreement is not intended and shall not be construed as creating a joint venture or partnership, or as causing either party to be treated as the agent of the other party for any purpose or in any sense whatsoever or to create any fiduciary duty or relationship or any other obligations other than those expressly imposed by this Agreement.
7. *Notices.* All notices permitted or required by this Agreement will be via email, and will be deemed to have been delivered and received upon sending via any nationally recognized and trusted SMTP delivery service. Notices shall be delivered to the addresses on record which, if to Prime Trust shall be to platforms@primetrust.com, if to Platform shall be to _____.
8. *Binding Arbitration, Applicable Law and Venue, Attorneys Fees.* This Agreement is governed by, and will be interpreted and enforced in accordance with the laws of the State of Nevada without regard to principles of conflict of laws. any claim or dispute arising under this Agreement may only be brought in arbitration, with venue in Clark County, Nevada, and will be pursuant to the rules of the American Arbitration Association. Platform and Prime Trust each consent to this method of dispute resolution, as well as jurisdiction, and consent to this being a convenient forum for any such claim or dispute and waives any right it may have to object to either the method or jurisdiction for such claim or dispute. In the event of any dispute among the parties, the prevailing party shall be entitled to recover damages plus reasonable costs and attorney's fees and the decision of the arbitrator shall be final, binding and enforceable in any court.

Prime Trust: _____
Name, Title: Phillip LaChappelle, President

Platform: _____
Name, Title:

Schedule A **Fees for Services**

Fee Schedule for Tech-Driven Securities Offerings & Back Office Services

Technology & services for broker-dealers, investment advisors, listing services, crowdfunding portals and direct issuers.



Crowd-Direct Escrow

Reg CF

506b/c

Reg A

Intrastate

EB-5

Escrow Setup (one-time fee)	\$500	\$500	\$500	\$500	\$1500
Escrow Bank Account Fee	\$25/mo	\$25/mo	\$25/mo	\$25/mo	\$0 (no fee)
Accounting Fee ¹	\$0 (no fee)	\$5	\$5	\$5	\$0 (no fee)
Funds Processing - ACH / BACS	\$0.50	\$0.50	\$0.50	\$0.50	n/a
- Check	\$10	\$10	\$10	\$10	\$10
- Wire (US / Int'l)	\$15 / \$35	\$15 / \$35	\$15 / \$35	\$15 / \$35	\$15 / \$35
- ACH Exceptions	\$5	\$5	\$5	\$5	n/a
Bad Actor Checks* - US Individual	\$45**	\$45**	\$45**	\$45**	\$45**
- US Entity	\$45**	\$45**	\$45**	\$45**	\$45**
- Int'l Individual	\$100**	\$100**	\$100**	\$100**	\$100**
- Int'l Entity	\$160**	\$160**	\$160**	\$160**	\$160**

Bank Surcharges May apply for check returns, NSF's, etc (fees vary)

Specialized Services Quoted as requested

Brokers & Portals Tri-party escrow agreements \$0 (no additional fees)

Legal Fees As charged by our attorneys if/when redline drafts are requested

*Note - one-time set-up fee per each Issuer 'covered person' per SEC regulations

**Note - \$100/\$160 for cannabis, gambling, adult or firearms related offerings

Custodial

Business

Enhanced³

EB-5

Investor

IRA

Cash Management	0.0025	0.01	Free	Free	Free
Quarterly BSA - US Accounts	n/a	\$45	n/a	n/a	n/a
Quarterly BSA - Int'l Accounts	n/a	\$100	n/a	n/a	n/a
Funds Processing - ACH / BACS	\$0.50	\$0.50	\$0.50	\$0.50	\$0.50
- Check	\$10	\$10	\$10	\$10	\$10
- Wire (US / Int'l)	\$15 / \$35	\$15 / \$35	\$15 / \$35	\$15 / \$35	\$15 / \$35
- Credit/Debit	2.9% + 32¢	2.9% + 32¢	2.9% + 32¢	2.9% + 32¢	2.9% + 32¢

AML / BSA (optional)

Reg CF

506b/c

Reg A

Intrastate

EB-5

AML ² - US Individual	\$2	\$2	\$2	\$2	n/a
- US Entity	\$5	\$5	\$5	\$5	n/a
- CA/UK Individual	\$5	\$5	\$5	\$5	\$5
- CA/UK Entity	\$75	\$75	\$75	\$75	\$75
- Int'l Individual	\$60	\$60	\$60	\$60	\$60
- Int'l Entity	\$75	\$75	\$75	\$75	\$75

1. One-time fee to manually post & reconcile funds received on transactions

2. (optional) provides identity verification and other PATRIOT Act compliant BSA checks. This also includes automated exception-handling email notifications to investors, but does not include manual processing by our staff. Note: mandatory for cannabis, gambling, adult or firearms related offerings.

3. Account type for cannabis, gambling, adult or firearms related businesses