

Escrow Fees

Crowd-Direct Offerings	Reg CF	Reg D/S	Reg A	ICO
Account Setup (one-time per offering)	\$500	\$500	\$500	\$500
Account Fee	\$25/mo	\$25/mo	\$25/mo	\$25/mo
Accounting Fee ¹	\$0 (no fee)	\$5	\$5	\$5
Token Minting (optional)	\$0 (no fee)	\$0 (no fee)	\$0 (no fee)	\$0 (no fee)
Escrow Closings*	\$150	\$150	\$150	\$150
Escrow Ends	\$150	\$150	\$150	\$150
Escrow Extensions	\$250	\$250	\$250	\$250
Brokers & Portals - Tri-party escrow agreements - \$0 (no additional fees)				
Legal Fees - Reimburse our attorneys' costs if/when redline drafts or specialized services are requested				

¹ One-time fee per transaction to manually post funds received.

*Includes partial and continuous closings. Escrow services for DTC closings are at extra cost.

Transaction Technology Fees

Technology	Reg CF	Reg D/S	Reg A
Transaction Technology License Fee ² (per offering)	n/a	\$500/mo	\$995/mo
Technology Transaction Fee ³	n/a	\$25	\$15
Test-the-Waters	n/a	n/a	\$0 (waived)
eSign Subscription Agreements	n/a	\$1	\$1
Investor & Cap Table Mgmt Toolkit	\$25/mo	\$25/mo	\$25/mo
Accounting Batch Fee ⁴	\$25/batch	\$25/batch	\$25/batch
Portal/Platform Fee ⁵ (one-time-fee)	\$1,500	\$1,500	\$1,500
Platform API Key	\$25,000/one-time setup fee + \$1,000/mo.		

² Includes API data or Plug'n Play transaction engine (aka "Invest Now"™ button), eSignature system, NACHA debit authorization, dashboard tools & reports, syndication tools, automated email notification system.

³ Assessed when an investor completes a subscription agreement, regardless of whether an investment is ultimately accepted by the issuer or funded by the investor (non-contingent)

⁴ One-time fee per distribution batch.

⁵ One-time fee per master compliance account establishment for all Reg CF portals, non-regulated platforms and broker-dealer platforms.

Compliance Fees

AML / BSA ⁶	Assessed Fees
US Individual	\$2
US Entity	\$5
CA/UK Individual	\$5
CA/UK Entity	\$75
Int'l Individual	\$60
Int'l Entity	\$75

⁶ Provides automated identity verification and other PATRIOT Act compliant BSA checks, but does not include manual exception processing by our staff. **AML Exceptions incur an \$8 fee for each instance.**

Processing Fees

Funds Processing	Assessed Fees
ACH	\$1
Bitcoin & Ethereum	\$0 (no fee)
Credit Cards	4.5%
Checks	\$10
Wires	\$15 domestic / \$35 international
ACH Exceptions	\$5

Compliance Fees (cont.)

Bad Actor Checks ³	Assessed Fees
US Individual	\$45
US Entity	\$45
Int'l Individual	\$100
Int'l Entity	\$160

³ Note: Bad Actor Checks ("BACs") are one-time pre-offering fees per issuer "covered person" per SEC Regulations. If provided by an attorney or broker-dealer, we will assess one US Entity BAC fee for administrative services. BACs older than 90 days are considered stale and must be re-conducted.

Support and Administrative Fees

Support Services & Administration	Assessed Fees
Staff Costs - Technical Support	\$150/hr
- Engineering Support	\$450/hr
- Compliance Officer	\$250/hr
- Trust Officer	\$150/hr
- Sr Trust Officer	\$350/hr
- Chief Trust Officer	\$750/hr
- Accounting	\$100/hr
- Administration Asst	\$85/hr
Legal	As Incurred

Note: fees are charged at the beginning of period or at time of service, whichever is earlier, and are not pro-rated.