

Fiduciary and Administrative Fees

Trust (fiduciary)	Set-Up	Annual
Custodial, Self-Directed	\$0	\$0
Asset Protection Trust	\$1,795	\$395
Prime IRA	\$0	\$0
Health Savings Account (HSA)	\$0	\$0*
College Savings Trust	\$0	\$0*
Other, Specialized	varies	varies

* Fee is \$0 provided the only asset deposited & managed is cash. For trusts with non-cash deposited assets such as real estate or business interests the annual fee is \$395.

Fiduciary Services & Administration	Assessed Fees
Staff Costs - Trust Officer	\$150/hr
- Sr Trust Officer	\$350/hr
- Chief Trust Officer	\$750/hr
- Accounting	\$100/hr
- Administration Asst	\$85/hr
Tax Reporting for Pass-Through Trusts	as incurred
Legal	as incurred
Cryptocurrency Custody (BTC, ETH & other token custody)	
	Less than \$1M - 10bps/month
	Next \$1M - \$10M - 8bps/month
	Next \$10M - \$100M - 5bps/month
	> \$100M - call for quote

Note: fees are charged at the beginning of period or at time of service, whichever is earlier, and are not pro-rated.

Platform & Exchange API Integration

Trust & Custody Integrations	Assessed Fees
API Key & Engineering Support	\$25,000/one-time setup fee + \$1,000/month