

Fiduciary and Administrative Fees

| Trust (fiduciary) | Set-Up | Annual |
|------------------------------|---------|--------|
| Custodial, Self-Directed | \$0 | \$395 |
| Asset Protection Trust | \$1,795 | \$395 |
| Prime IRA | \$0 | \$0 |
| Health Savings Account (HSA) | \$0 | \$0* |
| College Savings Trust | \$0 | \$0* |
| Other, Specialized | varies | varies |

* Fee is \$0 provided the only asset deposited & managed is cash. For trusts with non-cash deposited assets such as real estate or business interests the annual fee is \$395.

| Fiduciary Services & Administration | Assessed Fees |
|---|----------------------------------|
| Staff Costs - Trust Officer | \$150/hr |
| - Sr Trust Officer | \$350/hr |
| - Chief Trust Officer | \$750/hr |
| - Accounting | \$100/hr |
| - Administration Asst | \$85/hr |
| Tax Reporting for Pass-Through Trusts | as incurred |
| Legal | as incurred |
| Cryptocurrency Custody (BTC, ETH & other token custody) | |
| | Less than \$1M - 10bps/month |
| | Next \$1M - \$10M - 8bps/month |
| | Next \$10M - \$100M - 5bps/month |
| | > \$100M - call for quote |
| Cryptocurrency Purchase or Sale (BTC, ETH & other tokens) | 2% conversion fee |

Note: fees are charged at the beginning of period or at time of service, whichever is earlier, and are not pro-rated.