

## Escrow and Compliance Fees

Crowd-Direct Offerings <sup>†</sup>	Reg CF	Reg D/S	Reg A	ICO	Stablecoin
Account Setup (one-time per offering)	\$500	\$500	\$500	\$500	\$5,000
Account Fee	\$25/mo	\$25/mo	\$25/mo	\$25/mo	\$0 (no fee)
Accounting Fee <sup>1</sup>	\$0 (no fee)	\$5	\$5	\$5	\$0 (no fee)
Token Minting (optional)	\$0 (no fee)	\$0 (no fee)	\$0 (no fee)	\$0 (no fee)	\$0 (no fee)
Brokers & Portals - Tri-party escrow agreements - \$0 (no additional fees)					
Legal Fees - Reimburse our attorneys' costs if/when redline drafts are requested					

<sup>1</sup> One-time fee per transaction to manually post funds received.

<sup>†</sup> Offerings for ICO's and for Issuers whose business is substantially related to cryptocurrency, cannabis, firearms, adult entertainment, or gambling may be considered Enhanced Offerings, the determination of which is made exclusively by the Prime Trust Compliance Department. Enhanced Offerings are subject to additional bank scrutiny and therefore require deeper screening and incur additional fees relative to the Standard Offering fees identified above.

## Transaction Technology Fees

Technology	Reg CF	Reg D/S	Reg A
Platform API Key (optional)	\$10,000/one-time setup fee + \$1,000/mo		
Transaction Technology License Fee <sup>2</sup> (per offering)	n/a	\$500/mo	\$995/mo
Technology Transaction Fee <sup>3</sup>	n/a	\$25	\$15
Test-the-Waters	n/a	n/a	\$0 (waived)
eSign Subscription Agreements	n/a	\$1	\$1
Investor & Cap Table Mgmt Toolkit	\$25/mo	\$25/mo	\$25/mo
Accounting Batch Fee <sup>4</sup>	\$25/batch	\$25/batch	\$25/batch
Portal/Platform Fee <sup>5</sup> (one-time-fee)	\$1,500	\$1,500	\$1,500

<sup>2</sup> Includes API integration or Plug'n Play transaction engine (aka "Invest Now"<sup>™</sup> button), eSignature system, NACHA debit authorization, dashboard tools & reports, syndication tools, automated email notification system.

<sup>3</sup> Assessed when an investor completes a subscription agreement, regardless of whether an investment is ultimately accepted by the issuer or funded by the investor (non-contingent).

<sup>4</sup> One-time fee per distribution batch.

<sup>5</sup> One-time fee per account establishment for all Reg CF portals, non-regulated platforms and broker-dealer platforms.

## Compliance Fees

AML / BSA <sup>6</sup>	Assessed Fees
US Individual	\$2
US Entity	\$5
CA/UK Individual	\$5
CA/UK Entity	\$75
Int'l Individual	\$60
Int'l Entity	\$75

<sup>6</sup> Provides automated identity verification and other PATRIOT Act compliant BSA checks, but does not include manual exception processing by our staff. When our 3rd party identification services are unable to verify an investor's identity, an AML Exception is created, which requires manual intervention and enhanced due diligence. **AML Exceptions incur an \$8 fee for each instance.**

## Processing Fees

Funds Processing	Assessed Fees
ACH	\$1
Bitcoin & Ethereum	\$0 (no fee)
Credit Cards	\$0 (no fee)
Checks	\$10
Wires	\$15 domestic / \$35 international
ACH Exceptions	\$5

## Custodial Fees

Business Custodial
Interest Credit on Cash Balances (apy) - 50bps
Funds Reconciliation & Cash Management Fee - 100bps, \$4,000 max per month on new deposits <sup>†</sup>

## Compliance Fees (cont.)

Bad Actor Checks <sup>3</sup>	Assessed Fees
US Individual	\$45
US Entity	\$45
Int'l Individual	\$100
Int'l Entity	\$160

<sup>3</sup> Note: Bad Actor Checks ("BACs") are one-time pre-offering fees per issuer "covered person" per SEC Regulations. If provided by an attorney or broker-dealer, we will assess one US Entity BAC fee for administrative services. BACs older than 90 days are considered stale and must be re-conducted.

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## Support and Administrative Fees

Support Services & Administration	Assessed Fees
Staff Costs - Technical Support	\$150/hr
- Engineering Support	\$450/hr
- Compliance Officer	\$250/hr
- Trust Officer	\$150/hr
- Sr Trust Officer	\$350/hr
- Chief Trust Officer	\$750/hr
- Accounting	\$100/hr
- Administration Asst	\$85/hr
Legal	as incurred

Note: fees are charged at the beginning of period or at time of service, whichever is earlier, and are not pro-rated.